

SEA Acquisition Corp. Investor Overview



Open Sans – Body

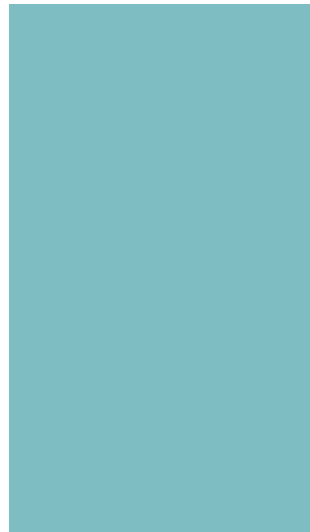
Montserrat – Section Headers/Titles



#37123c



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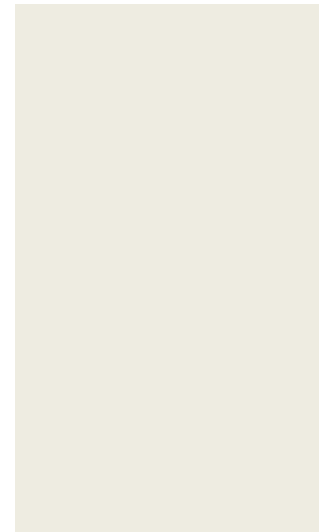
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#eeece1

A view of Earth from space, showing the curvature of the planet and city lights at night. The text is overlaid on the upper left portion of the image.

SEA is a SPAC focused on **technology**,
seeking to acquire a high-growth
business in **Southeast Asia**,
the world's fastest growing
internet economy

-  We're a team with intimate knowledge of the TMT sector and deep operating experience in building and scaling businesses in Southeast Asia
-  Our management and Board demonstrate a strong track record in VC/PE and operating and investing in SEA startups as well as public company directorship experience in the U.S. and Asia
-  Southeast Asia represents one of the largest and the fastest growing Internet economies in the world as well as a significant appetite for technology investment

The Southeast Asian technology sector offers compelling de-SPAC opportunities



\$300B

gross merchandise value
of Internet economy by
2025



40M

new internet users in 2020

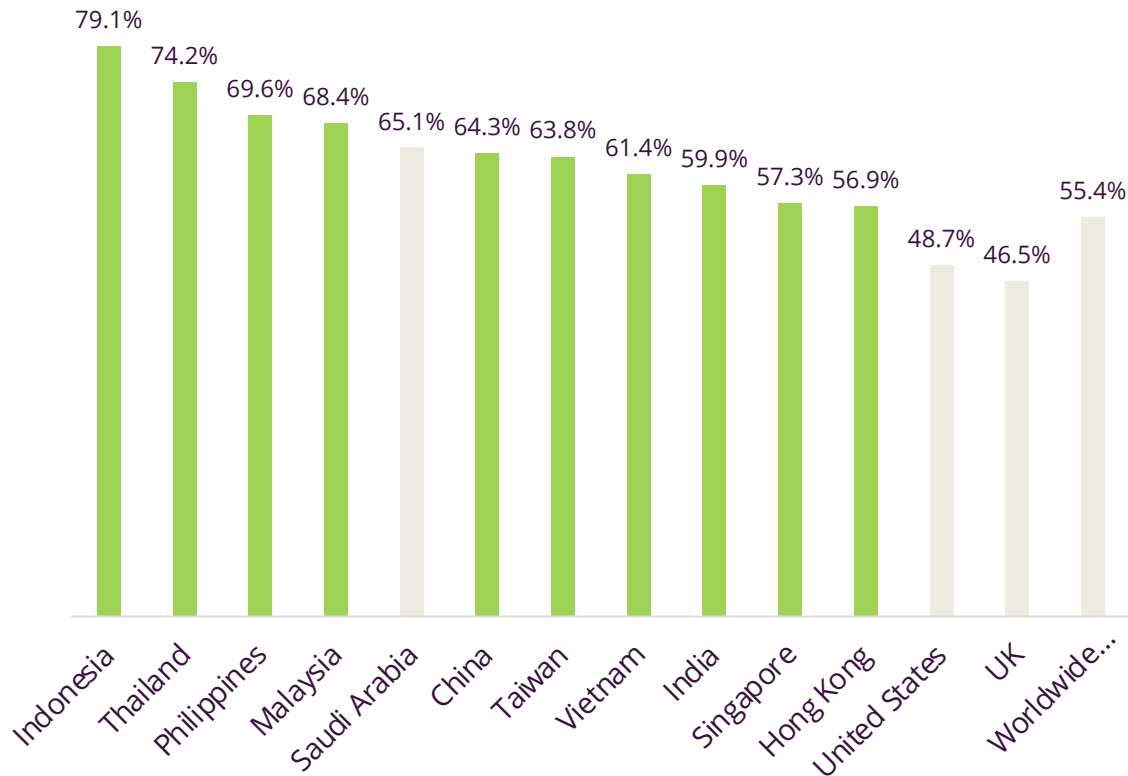


70%

of the Southeast Asian
population is online

Southeast Asia is the world leader in online technology

Online Mobile E-commerce Penetration in 2020



Southeast Asia leads the world in e-commerce penetration, online mobile banking, and mobile finance



Indonesia, global leader in mobile ecommerce:

- **79%** of the country's internet users purchasing on mobile



Thailand, global leader in mobile online banking:

- **74%** of internet users using mobile banking services



Asia Pacific, world's largest gaming market:

- **50%** of all gaming revenue
- **54%** of players

SEA is seeking to partner with a company that meets the following criteria:

Benefits from access to
public equity markets

1

Strong market position

2

Defensible business niche

3

Operated by a talented
and incentivized
management team

4

Fundamentally sound
company that would
benefit from our value-add

5

Companies that are at an
inflection point

6

**TAKING HIGH-GROWTH AND
TECH-ENABLED BUSINESSES IN
THE CONSUMER INTERNET FROM
SEA TO NYSE**

